# MARKET ACTION REPORT

## City: Pasadena

Brettany Harrison Sales Associate

http://www.californiamoves.com/Brettany.Harrison

May 2012

COLDWELL BANKER G

Price Range: ALL | Properties: Single Family Home, Townhome, Condo

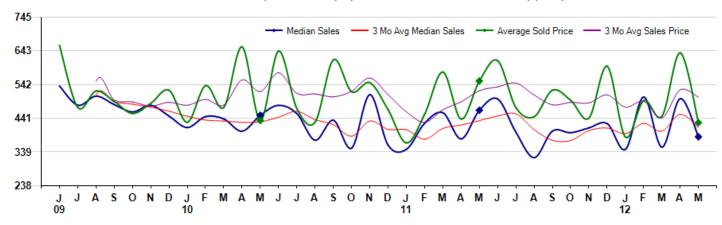
		1	Frending	Versus*:		Trending V	/ersus*:		
Market Profile & Trends Overview	Month	LM	L3M	PYM	LY	YTD	PriorYTD	PriorYear	
Median List Price of all Current Listings	\$499,450	1		1					
Average List Price of all Current Listings	\$649,770	1		1					
May Median Sales Price	\$385,199	+	+	+	+	\$400,000	4	+	
May Average Sales Price	\$427,616	+	4	4	+	\$480,299	4	+	
Total Properties Currently for Sale (Inventory)	136	$\Leftrightarrow$		+					
May Number of Properties Sold	31	1		1		122	1	-	
May Average Days on Market (Solds)	109	1	1	1	1	95	1	1	
Asking Price per Square Foot (based on New Listings)	\$373	1	1	1	1	\$350	-	1	
May Sold Price per Square Foot	\$347	+	1	1	+	\$319	<b></b>	÷	
May Month's Supply of Inventory	4.4	÷	1	Ļ	1	6.6	4	ŧ	
May Sale Price vs List Price Ratio	97.8%	4	1	1	1	96.3%	1	<b></b>	
* LM=Last Month / L3M=Last 3 Months / PYM=Same Mon	th Prior Year / LY	=Last Y	ear / YTI	) = Year-	to-date		1		

#### **Property Sales**

May Property sales were 31, up 34.8% from 23 in May of 2011 and 19.2% higher than the 26 sales last month. May 2012 sales were at their highest level compared to May of 2011 and 2010. May YTD sales of 122 are running 31.2% ahead of last year's year-to-date sales of 93.



The Median Sales Price in May was \$385,199, down -17.2% from \$465,000 in May of 2011 and down -23.0% from \$500,000 last month. The Average Sales Price in May was \$427,616, down -22.7% from \$552,904 in May of 2011 and down -32.9% from \$637,715 last month. May 2012 ASP was at the lowest level compared to May of 2011 and 2010.



Median means Middle (the same # of properties sold above and below Median) (000's)



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#### Inventory & MSI

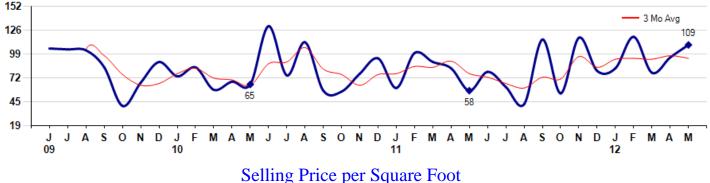
The Total Inventory of Properties available for sale as of May was 136, down -0.7% from 137 last month and down -20.9% from 172 in May of last year. May 2012 Inventory was at the lowest level compared to May of 2011 and 2010.

A comparatively lower MSI is more beneficial for sellers while a higher MSI is better for buyers. The May 2012 MSI of 4.4 months was at its lowest level compared with May of 2011 and 2010.

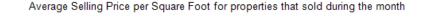
MSI is the # of months needed to sell all of the Inventory at the monthly Sales Pace 220 MS 184 24 8 8 6 8 19 147 6 ß 6 2 ß ß 5 88 8 3 8 33 110 24 27 8 14 9 73 37 5 0 0 MAM S 0 N D J F МАМ J JΑ SOND J F Α SON D F М AM J Δ J J J J 09 10 11 12 Market Time

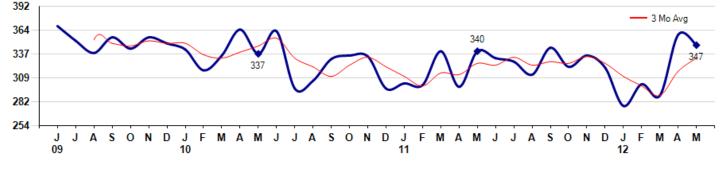
The average Days On Market(DOM) shows how many days the average Property is on the Market before it sells. An upward trend in DOM tends to indicate a move towards more of a Buyer's market, a downward trend a move towards more of a Seller's market. The DOM for May was 109, up 14.7% from 95 days last month and up 87.9% from 58 days in May of last year. The May 2012 DOM was at its highest level compared with May of 2011 and 2010.

Average Days on Market(Listing to Contract) for properties sold during the month



The Selling Price per Square Foot is a great indicator for the direction of Property values. Since Median Sales Price and Average Sales price can be impacted by the 'mix' of high or low end Properties in the market, the selling price per square foot is a more normalized indicator on the direction of Property values. The May 2012 Selling Price per Square Foot of \$347 was down -3.3% from \$359 last month and up 2.1% from \$340 in May of last year.





Based on information from California Regional Multiple Listing Service, Inc. for the period 6/1/2009 through 5/31/2012. Due to MLS reporting methods and allowable reporting policy, this data is only informational and may not be completely accurate. Therefore, Coldwell Banker Residential Brokerage does not guarantee the data accuracy. Data maintained by the MLS's may not reflect all real estate activity in the market.

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<u>May 2012</u>

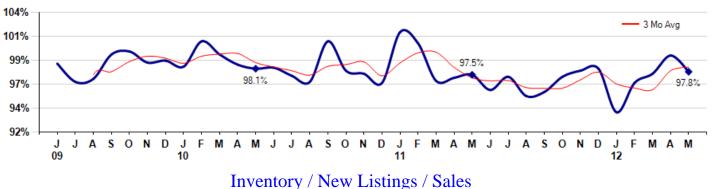
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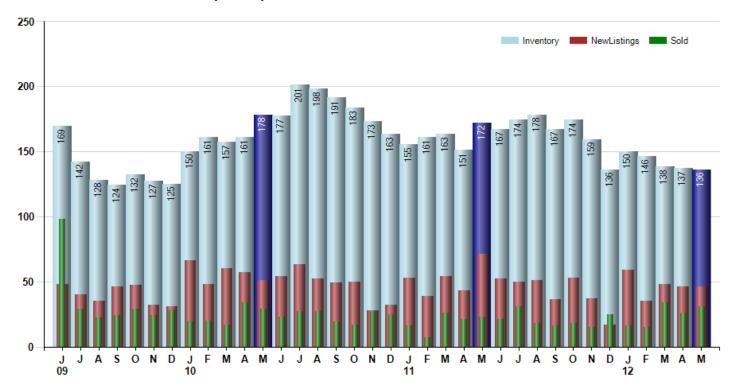
#### Selling Price vs Listing Price

The Selling Price vs Listing Price reveals the average amount that Sellers are agreeing to come down from their list price. The lower the ratio is below 100% the more of a Buyer's market exists, a ratio at or above 100% indicates more of a Seller's market. The May 2012 Selling Price vs List Price of 97.8% was down from 99.4% last month and up from 97.5% in May of last year.

#### Avg Selling Price divided by Avg Listing Price for sold properties during the month



'This last view of the market combines monthly inventory of Properties for sale along with New Listings and Sales. The graph shows the basic annual seasonality of the market as well as the relationship between these items. The number of New Listings in May 2012 was 46, equal to 46 last month and down -35.2% from 71 in May of last year.



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Brettany Harrison Sales Associate May 2012

RESIDENTIAL BROKERAGE

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Homes Sold 3 Mo. Roll Avg	J 09 98	29 2	$   \begin{array}{c cccccccccccccccccccccccccccccccccc$		N 24 26	D 28 27	J 10 19 24	F 20 22	M 17 19	A 34 24	M 29 27	J 23 29	J 27 26	A 27 26	S 19 24	0 17 21	N 27 21	D 25 23	J 11 16 23	F 7 16	M 26 16	A 21 18	M 23 23	J 21 22	J 31 25	A 18 23	S 16 22	0 18 17	N 15 16	D J 25 19	12 16 19	F 15 19		A M 26 31 25 30
(000's MedianSalePrice 3 Mo. Roll Avg	0.02	J 180 50 50			N 480 474	448		F 446 436		A 402 429	M 450 430	J 480 444	J 455 462	A 375 437	S 435 422	0 351 387	N 512 433	D 360 408																A M 00 385 53 413
Inventory MSI	J 09 169 2	J  42  12  5	A 8 8 124 6 5	0 132 5 5		D 125 4	J 10 150 8	F 161 8	M 157 9	A 161 5	M 178 6	J 177 8	J 201 7	A 198 7	S 191 10	0 183 11	N 173 6	D 163 7	J 11 155 10	F 161 23	M 163 6	A 151 7	M 172 7	J 167 8	J 174 6	A 178 10	S 167 10	0 174 10	N 159 11	D J 136 5		F 146 10	M 138 1 4	A M 37 136 5 4
Days On Market 3 Mo. Roll Avg	J 09 105 1	J 104 10 10			N 67 64	D 90 66	J 10 74 77	F 84 83	M 59 72	A 68 70	M 65 64	J 130 88	J 75 90	A 112 106	S 58 82	0 57 76	N 77 64	D 94 76	J 11 61 77	F 100 85	M 90 84	A 83 91	M 58 77	J 79 73	J 62 66	A 43 61	8 115 73	0 55 71	N 117 96	D J 80 84		F 118 94	M 78 93	A M 95 109 97 94
Price per Sq Ft 3 Mo. Roll Avg	J 09 369 3	J 352 33 35				349				A 365 339	M 337 346	J 363 355		A 306 322			N 334 333	297			M 340 315	A 299 313		J 332 324	J 328 333						277		M 289 3 289 3	A M 59 347 17 332
Sale to List Price 3 Mo. Roll Avg	J 09 0.986 0.			0.998 0.988		0.989	J 10 0.983 0.986			A 0.985 0.996				A 0.968 0.975			N 0.976 0.988	0.967		F 1.006 0.997						A 0.954 0.962				D J 0.981 ( 0.978 (	).938 (			A M 994 0.978 979 0.983
New Listings Inventory Sales	J 09 48 169 1 98	42 12	$   \begin{array}{c cccc}                                 $		N 32 127 24	D 31 125 28	J 10 66 150 19	F 48 161 20	M 60 157 17	A 57 161 34	M 51 178 29	J 54 177 23	J 63 201 27	A 52 198 27	S 49 191 19	0 50 183 17	N 28 173 27	D 32 163 25	J 11 53 155 16	F 39 161 7	M 54 163 26	A 43 151 21	M 71 172 23	J 52 167 21	J 50 174 31	A 51 178 18	S 36 167 16	0 53 174 18	N 37 159 15	D J 17 136 25	12 59 150 16	F 35 146 15	M 48 138 1 34	A M 46 46 37 136 26 31
(000's Avg Sale Price 3 Mo. Roll Avg	J 09 660 4	J 174 52 55			N 486 478		J 10 429 480	F 539 498		A 656 556	M 434 521	J 643 578		A 429 514		0 521 522	N 548 562	D 467 512	J 11 367 460		M 580 467						S 525 481	0 495 489			384			A M 38 428 26 504

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